USC WorkWell Center

USC HEALTHY CAMPUS



Financial Wellness

Prepare, Protect and Plan

This three-part webinar series offers practical strategies for managing expenses, making smart financial decisions, protecting your finances, and planning for the future.

Register to join Zoom.
Feel free to sign up for any or all sessions.

SCAN ME

Session 1



Tuesday, March 2, 2027, from 12:00 – 1:00 p.m.

Managing Expenses: Learn practical strategies to manage everyday expenses and create a financial action plan to take control of your finances.

*Presented By: **Ryan McDonald**, Director of Business Development, USC Credit Union*

Session 2



Tuesday, April 6, 2027, from 12:00 – 1:00 p.m.

Why Smart People Make Bad Financial Decisions: The Psychology of Saving, Spending, and Investing: Explore how financial habits and biases influence saving, spending, and investing, and learn strategies to make smarter decisions.

*Presented By: **Chris Parsons**, Department Chair, Finance and Business Economics, Charles B. Thornton Professor of Finance, USC Marshall School of Business and **Wes Miller**, Associate Department Chair, Finance and Business Economics, Research Director, Tavakoli Center for Real Estate, Assistant Professor of Clinical Finance and Business Economics, USC Marshall School of Business*

Session 3



Tuesday, May 4, 2027, from 12:00 – 1:00 p.m.

Estate Planning Basics: Learn the essentials of wills, trusts, and estate planning to protect your loved ones and plan for the future.

*Presented By: **Melissa Cella**, Vice President, Financial Advisor CAPTRUST*



WHO SHOULD ATTEND?

This series is open to USC faculty, staff, postdoctoral scholars, and retirees looking to strengthen their financial knowledge, make informed decisions, and plan for the future.

If you have questions or want to learn more about USC Healthy Campus, please email Jchobdee@usc.edu.

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